

WEEKLY MARKET REPORT WHEAT

02 June, 2020



Office:
B-1002, Advant Navis Buisness
Park, Sector-142, Noida, Uttar
Pradesh, INDIA
T- +91 1204632504/503
Fax- +91 1204632511

BKC WeatherSys PVT LTD

W: <https://weatherindia.net>,
<https://weathersysbkc.com/>

Contact Us:
sanjay@weathersysbkc.com
Weather@weathersysbkc.com

Market Recap

-  Domestic
-  International

Weather Outlook

Price Outlook

-  Domestic
-  International

All India Cumulative Arrivals

Forex Update

NCDEX Spot Price

NCDEX Future

Parities

Procurement

Wheat Stock in Central Pool

OMSS

Trade Details

India Wheat Sowing

Indian Wheat MSP

Wheat Advance Estimates

IGC Wheat

WASDE Wheat Outlook

BKC WEATHERSYS

Market Recap

Domestic:

Punjab achieves record wheat procurement of 128 lakh tonnes. With the curtains eventually coming down on Asia's largest wheat procurement process 'arthiyas', labourers and all government agencies for having achieved a record wheat procurement of 128 lakh tonnes successfully despite the pandemic. Due to elaborate arrangements and operation management of staggered arrival of wheat in the midst of Covid-19 failed to put a spoke in the gigantic wheat procurement operation lasting one-and-a-half month during the current Rabi season. The Chief Minister, while expressing satisfaction, said the patience, discipline and adherence to the health safety measures during harvesting, procurement and storage of wheat was the hallmark in ensuring zero procurement related to Covid-19 cases. Additional Chief Secretary, Development said to facilitate the pre-harvesting necessities during lockdown, the Department of Agriculture had successfully coordinated the tracking, screening and supervision of all combine operators entering Punjab borders till completion of the harvesting operation. Medical checkup of such combine operators was ensured before starting the work by them and sanitisation of combine harvesters and straw reapers was ensured by department apart from enforcing social distancing, face masking and hand washing measures.

Untimely rain, hailstorms cut down Punjab's per hectare wheat yield. Though Punjab is the highest contributor of wheat in the national pool this year as well, untimely heavy rains coupled with hailstorms at the fag end of the crop's ripening stage have crushed hopes of a bumper crop expected this year. Crop Cutting Experiments (CCEs), which are conducted every year to get an accurate estimate of the yield of major crops, have revealed this year that Punjab's per hectare yield has gone down by 92 kg on an average. Worst-hit districts are 4 to 8 quintals down yield per hectare. Surprisingly, Sangrur district, which has topped in per hectare average yield this year among all districts and recorded more yield than the last year, remained one of the exceptions despite being the worst hit by rains. This year, wheat crop on over two lakh hectares got flattened as per initial surveys of the Punjab agriculture department in March when three major spells of rain were witnessed on March 6, 11, 12 and 13 and then in the third week of March. The coronavirus outbreak interrupted physical surveys of the wheat damage. Punjab had expected bumper crop this season of 14 million tonnes (140 lakh metric tonnes) production for the central pool, but till date only 127.45 lakh tonnes (12.7 million tonnes) could be procured, while the wheat season is almost about to end.

International:

EU wheat steady after hesitant month with eyes on weather. Euronext wheat ticked higher in step with Chicago as traders set dry crop conditions in western Europe against improved weather and export prospects in the Black Sea region. September milling wheat on Paris-based Euronext was up 0.5 euro, or 0.3%, at 187.75 euros (\$208.52) a tonne. It was on course to post a near 2% rise for May. The spot contract has moved in a relatively narrow eight-euro range this month as traders have sought clarity on harvest prospects and demand in the midst of the COVID-19 pandemic. New-crop activity is struggling to get going as there is a lot of uncertainty about yields and demand.

RUSSIAN WHEAT PRICES STABLE AS YIELDS STILL UNCLEAR. Russian export prices for the new wheat crop, which is due to be harvested this summer, were stable last week as the market assessed crop conditions and yield potential. Russian wheat with 12.5% protein loaded from Black Sea ports and for delivery in July was at \$202 a tonne free on board (FOB) at the end of last week, unchanged from a week earlier. Russian exports slowed to the lowest level in recent years last week. The country exported 134,000 tonnes of wheat compared to 305,000 in a week earlier. Russia exported 35.4 million tonnes of grain in July 1-May 28, down 13% from the year-earlier period. The agriculture ministry has sold 1.43 million tonnes of grain from its stockpile since the start of sales in April.

Weather Outlook & Agri Advisory

- The Depression over East central & adjoining Southeast Arabian Sea moved north-northwestwards with a speed of 09 kmph during past 06 hours and lay centred at 1730 hours IST of today, the 01st June, 2020 over east central Arabian sea about 310 km southwest of Panjim (Goa), 570 km south-southwest of Mumbai (Maharashtra) and 800 km south-southwest of Surat (Gujarat).
- It is very likely to intensify into a Deep Depression during next 12 hours and intensify further into a Cyclonic Storm over East central Arabian Sea during the subsequent 24 hours.
- It is very likely to move nearly northwards initially till 02nd June noon and then recurve north-northeastwards and cross north Maharashtra and south Gujarat coasts between Harihareshwar (Raigarh, Maharashtra) and Daman during afternoon of 03rd June,2020.
- Total suspension of fishing operations is advised, mobilise evacuation from low lying areas. Judicious regulation of rail and road traffic is recommended. People in affected areas to remain indoors. Movement in motor boats and small ships is unsafe.
- Current spell of rain/thunderstorm over northwest India likely to reduce from tonight with isolated activities continue to occur over the region during 2nd June.
- A fresh spell of scattered to fairly widespread rain/thunderstorm likely over northwest India including Delhi from 3rd June except Punjab, Himachal Pradesh and Jammu-Kashmir where it is likely to be isolated.

- In Delhi, maintain social distancing during picking of vegetables and other agricultural operation in all crops. Keeping in view of heat wave and increase in temperature, apply frequent irrigation in vegetables, nurseries of vegetables, fodder crops and orchards and protect vegetables nurseries and orchards against hot winds by physical barrier.
- In Punjab, complete the sowing of paddy nursery during the second fortnight of this month. Avoid irrigation in paddy nursery and cotton. Spray Proclaim 5 SG @80g or Coragen 18.5 SC @ 80ml in 100-125 litres of water per acre to control fruit and shoot borer in brinjal.
- Thunderstorm accompanied with lightning & gusty winds (speed reaching 40-50 kmph) and Rainfall at isolated places over Bihar, Jharkhand, West Bengal, Jammu & Kashmir, Ladakh, Gilgit-Baltistan & Muzaffarabad, Himachal Pradesh, Uttarakhand, Rajasthan, Madhya Pradesh, Chhattisgarh, Odisha.
- In Bihar, continue land preparation for sowing rice seeds in nursery; apply cow dung during land preparation for better and healthy seedlings; start nursery sowing of long duration paddy. Continue land preparation for kharif maize; apply 100-150 quintals of FYM per hectare during land preparation; undertake sowing of 16 maize.
- There is a chance of locust attack in different places of Madhya Pradesh. Keep vigil in the village at night. Form groups and make loud noises in the field using different traditional measures such as beating drums, thalis, tin cans or putting on DJ/sound amplifiers or removing the silencer of a tractor.
- 3 am to 5am is the resting time of locust; during this period, spray Chlorpyrifos 20 EC 1000ml or Lemda Cyhalothrin 5 EC 400ml or Deltamethrin 2.8EC 1000ml per hectare in 500 liters of water. If locust attack is observed, inform the local administration, Agriculture department and Krishi Vigyan Kendra immediately.
- Isolated rainfall over Gujarat and Rajasthan. Fairly widespread rainfall over Andhra Pradesh, Telangana, Tamil Nadu, Karnataka and Kerala. Fairly widespread rainfall over Assam, Meghalaya and Arunachal Pradesh.
- In Rajasthan, complete sowing of American cotton by the end of May. Use recommended varieties of RST-9, RS-810, RS-2013, RS-875, Bikaneri Nerma & Maru Vikas (RajHH-16) with seed rate of 4 kg/bigha.
- The Sea condition is rough to very rough over East central Arabian Sea. It would become very rough to High over east central Arabian Sea during next 06 hours. It will become High to very High over East central Arabian Sea along & off Maharashtra & Goa coasts from today Evening.
- The Sea condition is very likely to be very rough to High over northeast Arabian Sea along & off south Gujarat coast on 03 rd June. Fishermen are advised not to venture into East central and Northeast Arabian Sea and along & off Karnataka-Goa-Maharashtra-south Gujarat coasts till 03 rd June.

Pre- monsoon Rainfall Scenario 1 March to 01 June ,2020

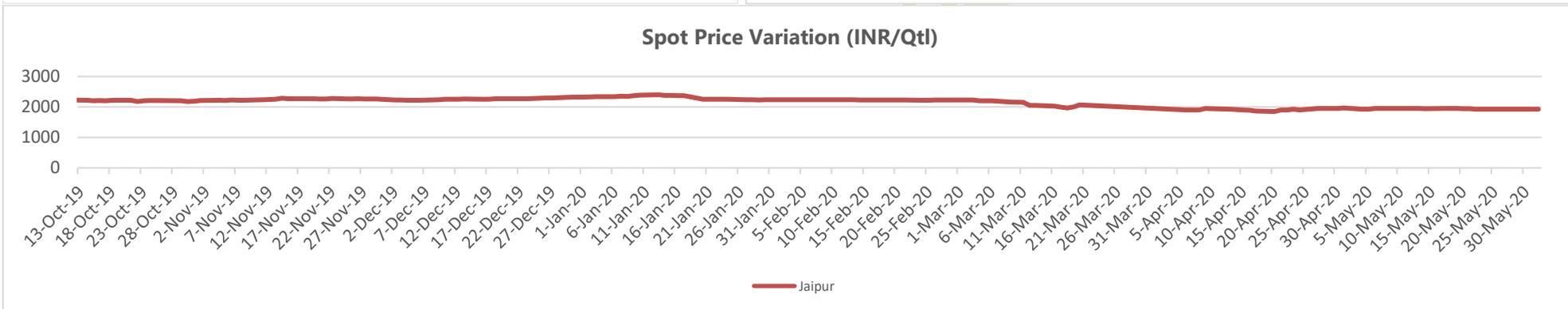
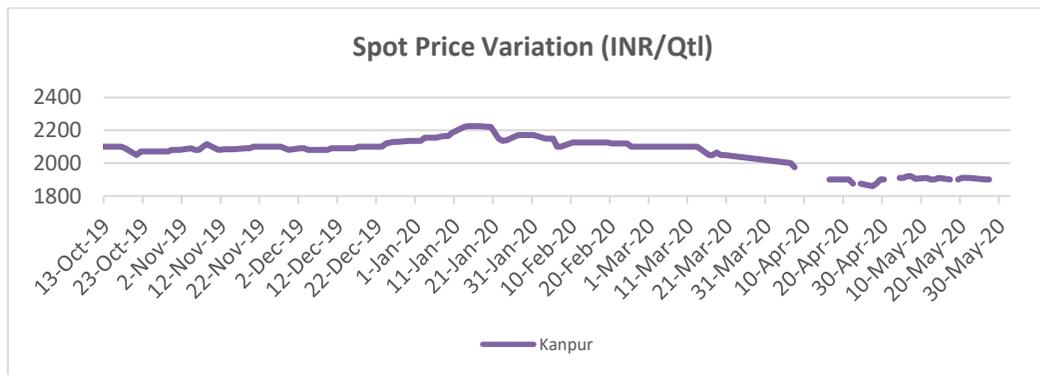
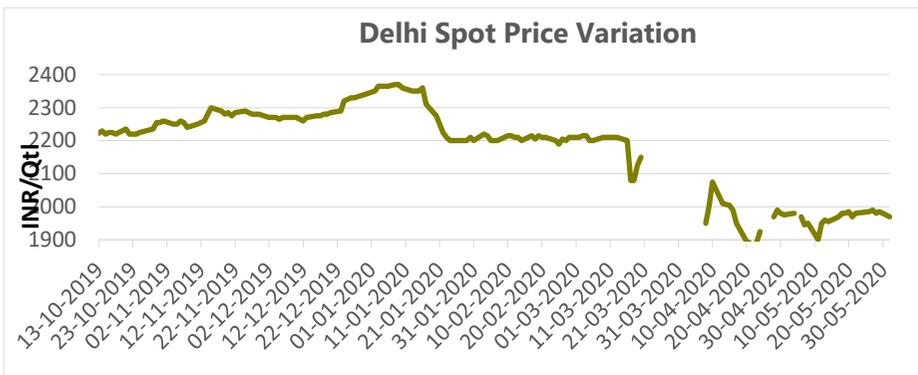
Regions	Actual Rainfall (mm)	Normal Rainfall (mm)	% Departure from LPA
East & northeast India	4.1	1	306
Northwest India	3.3	1.5	121
Central India	9	7.7	16
South Peninsula	7.7	3	158
India	5.3	2.6	104

Price Outlook

Domestic Wheat Prices (INR/Qtl): Bearish sentiments witnessed in domestic markets.

Location	01-Jun-20	25-May-20	% Change
Patna	2025	2030	-0.2
Hajipur	1920	1940	-1.0
Begusarai	1925	1925	0.0
Lawrence Road	1970	1985	-0.8
Najafgarh	1850	1850	0.0
Dahod	1800	1815	-0.8
Rajkot	2100	2000	5.0
Gondal	2300		
Junagadh	2000	2000	0.0
Rohtak	1950	1950	0.0
Bengaluru	2240	2240	0.0
Mandsaur	1730		
Jabalpur	1800		
Dewas	1900	1950	-2.6
Neemuch	2050		
Ujjain		1925	-100.0
Indore	2300	2000	15.0

Pipariya	1800		
Betul	1830	1850	-1.1
Pune	2075	2100	-1.2
Mumbai	1910	1925	-0.8
Jalgaon	1900		
Jalna	2200	2200	0.0
Bhubaneswar	2050	2050	0.0
Amritsar	1970	1990	-1.0
Ludhiana	1960	1990	-1.5
Khanna	1975	1980	-0.3
Jaipur	1925	1925	0.0
Bikaner	1870	1900	-1.6
Udaipur	1900	1900	0.0
Jodhpur	1875		
Kota	1900	1860	2.2
Bundi	Closed	1875	
Alwar	1800	1800	0.0
Kekri		1950	-100.0
Coimbatore	2150	2200	-2.3
Lucknow	1930		
Bulandshahr	1780	1810	-1.7
Kanpur	1900	1900	0.0
Gorakhpur	1800	1800	0.0
Mahmudabad	1825		
Etah	1775		
Aligarh	1960	1970	-0.5
Allahabad	1950	1950	0.0
Varanasi	1930	1950	-1.0
Sitapur	1821	1816	0.3
Khair	1775	1800	-1.4



Wheat Mill Delivery Prices (INR/Qtl):

State	Location	01-June-20	22-May-20
Chhattisgarh	Raipur	1920	1930
Chhattisgarh	Bilaspur	1920	1930
Chhattisgarh	Durg	1935	1950
Madhya Pradesh	Jabalpur	1940	
Madhya Pradesh	Dewas	1865	
Madhya Pradesh	Pithampur	1830	
Madhya Pradesh	Chhindwara	1825	1855
Madhya Pradesh	Betul	1830	
Maharashtra	Nanded		

Maharashtra	Nagpur	1950	1980
Maharashtra	Mumbai	1910	
Maharashtra	Satara		2100
Punjab	Amritsar		
Punjab	Khanna	1975	1990
Rajasthan	Jodhpur	1875	
Rajasthan	Jaipur	1925	
Rajasthan	Udaipur	1900	
Rajasthan	Alwar	1865	
Telangana	Hyderabad		2150
Uttar Pradesh	Farrukhabad	1935	1890
Uttar Pradesh	Bulandshahr	1880	1900
Uttar Pradesh	Agra	1905	
Uttar Pradesh	Lucknow	1930	1920
Uttar Pradesh	Hapur	1900	1900
Uttrakhand	Kichchha		
Uttrakhand	Dehradun	1990	1990

Wheat By-products domestic market prices:

State	Location	Commodity	01-June-20	22-May-20
Rajasthan	Jaipur	Aata	2050	2000
Rajasthan	Jaipur	Maida	2160	2180
Rajasthan	Jaipur	Suji	2300	2450
Rajasthan	Udaipur	Aata		
Rajasthan	Udaipur	Maida		
Rajasthan	Udaipur	Suji		
Rajasthan	Alwar	Aata		
Rajasthan	Alwar	Maida		
Rajasthan	Alwar	Suji		
Uttar Pradesh	Agra	Aata		
Uttar Pradesh	Agra	Maida		

Uttar Pradesh	Agra	Suji		
Madhya Pradesh	Betul	Aata	2150	2140
Madhya Pradesh	Betul	Maida	2180	2140
Madhya Pradesh	Betul	Suji	2500	2750
Maharashtra	Mumbai	Aata	2200	2200
Maharashtra	Mumbai	Maida	2240	2240
Maharashtra	Mumbai	Suji	2600	2600
Maharashtra	Pune	Aata	2250	2200
Maharashtra	Pune	Maida	2260	2200
Maharashtra	Pune	Suji	2460	2700
Punjab	Khanna	Aata		
Punjab	Khanna	Maida		
Punjab	Khanna	Suji		
West Bengal	Kolkata	Aata	2150	2150
West Bengal	Kolkata	Maida	2320	2320
West Bengal	Kolkata	Suji	2320	2400
Haryana	Ambala	Aata	2000	2000
Haryana	Ambala	Maida	2100	2100
Haryana	Ambala	Suji	2500	2500
Telangana	Hyderabad	Aata	2070	
Telangana	Hyderabad	Maida	2100	
Telangana	Hyderabad	Suji	2400	
Tamil Nadu	Coimbatore	Aata	2000	2000
Tamil Nadu	Coimbatore	Maida	2050	2040
Tamil Nadu	Coimbatore	Suji	2300	2450
Odisha	Bhubaneswar	Aata	2500	2500
Odisha	Bhubaneswar	Maida	2400	2400
Odisha	Bhubaneswar	Suji	3400	3400
Bihar	Patna	Aata	2760	2760
Bihar	Patna	Maida	2820	2820
Bihar	Patna	Suji	3200	3200
Gujarat	Ahmedabad	Aata	1920	1920
Gujarat	Ahmedabad	Maida	2050	2050

Gujarat	Ahmedabad	Suji	2400	2400
Jharkhand	Hazaribagh	Aata	2240	2230
Jharkhand	Hazaribagh	Maida	2210	2200
Jharkhand	Hazaribagh	Suji	2260	2300

Wheat FOB (USD/MT)

Origin- Variety	20-Mar-20	16-Mar-20
Ukraine	212	213
Ukraine 11.5	215	217
Russia-11.5%	217	218
Russia-12.5%	218.5	219.5
Argentina 12%	215	217
US Gulf HRW 11%	219.5	221.75
Australia APW 10.5%	249	251

CBOT Wheat (USD/MT) Mixed sentiments witnessed in international markets.

Month	01-Jun-20	25-May-20	% Change
Jul-20	189	187	1.1
Sep-20	190	188	1.1
Dec-20	194	192	1.0
Mar-21	197	194	1.5
May-21	199	195	2.1
Jul-21	199	195	2.1

Australian Wheat FOB (In USD/MT)

Month	01-June-20	25-May-20
Jun-20	266.25	270.75
Jul-20	266.75	271.25
Aug-20	267.75	272.25

Sep-20	268.5	273.25
Oct-20	277.25	274
Nov-20	227.5	222.25
Dec-20	228	222.5
Jan-21	230.25	223.25
Feb-21	232	221.5
Mar-21	235.75	222.5
Apr-21	230.25	224.5
May-20	230.25	230.25

Cumulative Arrival/Mandi Arrival (Qty. in MT)

All India Cumulative Arrivals W-o-W down by **-39%**

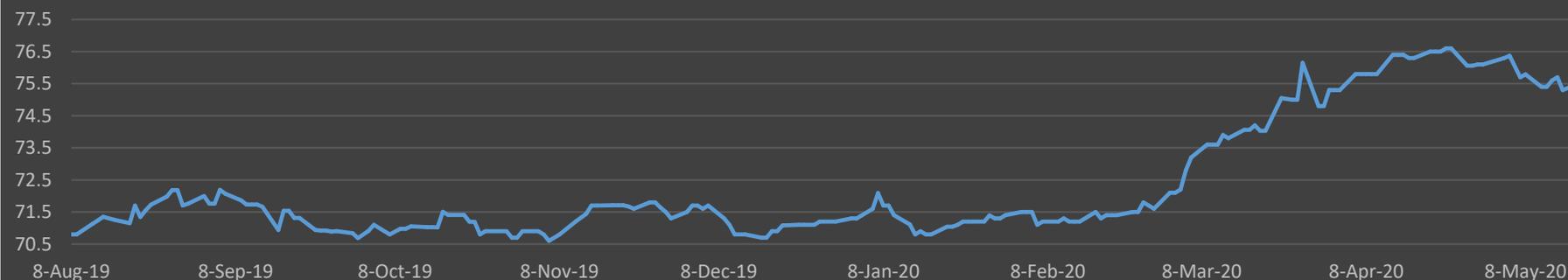
State	This Year	Last Year	% Change
	(01/04/2020-02/06/2020)	(01/04/2019- 02/06/2019)	
Assam	1087.4	888.4	22
Chattisgarh	38623.28	31915.9	21
Gujarat	139296.47	306738.52	-55
Haryana	991622.63	3104903.1	-68
Jharkhand	0	482.7	-100
Karnataka	14130.46	10231	38
Kerala	75.5	214	-65
Madhya Pradesh	5042484.47	5483592.88	-8
Maharashtra	32681	112646	-71
NCT of Delhi	15426.1	42518.6	-64
Odisha	26	36.9	-30
Punjab	2467446.91	5515949.86	-55

Rajasthan	995218.25	1619919.37	-39
Telangana	0	6.1	-100
Uttar Pradesh	1248217.57	1738606.21	-28
Uttrakhand	75799.69	181622.83	-58
West Bengal	4118.57	10380.37	-60
TOTAL :	11066254.3	18160652.74	-39

FOREX Update

Currency Vs INR	02-Jun-20	26-May-20	% Change
USD	75.6	75.9	-0.4
GBP	93.2	91.9	1.4
EURO	82.9	82.2	0.9
YEN (100)	70.3	70.6	-0.5

USD vs INR



NCDEX Spot Price

NCDEX Spot Price (INR/Qtl) Mixed sentiments witnessed in spot market.

Location	02-Jun-20	26-May-20	% Change
Delhi	1973.5	1983.95	-0.5
Kota	1891.65	1891.65	0.0

NCDEX Wheat Future Market (INR/Qtl):

Expiry Date	Ex-Basis Delivery Centre	01-Jun-20	22-May-20	% Change	01-Jun-20	22-May-20	% Change	01-Jun-20	22-May-20	% Change
		Close	Volume		Open Interest					
19-Jun-20	KOTA	1,884.00	1,888.00	-0.2	0	0	#DIV/0!	0	0	
17-Jul-20	KOTA	1,890.00	1,895.00	-0.3	0	0		0	0	#DIV/0!
20-Aug-20	KOTA	1,898.00	1,903.00	-0.3	0	0		0	0	
18-Sep-20	KOTA	1,905.00	1,910.00	-0.3	0	0		0	0	
20-Oct-20	KOTA	1,905.00	20-Oct-20							

Parities

India Wheat Import Parities

Particulars	Australia APW 10.5%	Ukraine	Russia 12.5%	Argentina 12%
FOB (\$/MT)	262	211	215	209
CNF (\$/MT)	286	235	239	233

Import Duty (40%)	114	94	96	93
Total	400	329	335	326
In Rs/MT @1USD=76.4	30270	24872	25296	24661
Ex-Warehouse (Rs/MT)	1600	2300	2300	2300
Truck Loaded (Rs/MT)	31870	27172	27596	26961
Bangalore Delivered (Rs./MT)	33170	28472	28896	28261
Bangalore Delivered (USD/MT)1USD=75.6	508	436	442	432

Month-wise Wheat Stock in Central Pool

Year	Jan.	Feb.	March	April	May	June	July	Aug.	Sep	Oct	Nov	Dec
2016	237.88	203.35	168.65	145.38	314.45	326.38	301.81	275.9	242.45	213.28	188.41	164.96
2017	137.47	115.25	94.29	80.59	296.41	334.40	322.75	300.59	278.16	258.66	238.50	216.65
2018	195.62	175.47	151.55	132.31	353.45	437.55	418.01	408.58	385.09	356.25	331.35	306.29
2019	271.21	239.31	201.09	169.92	331.60	465.60	458.31	435.88	414.9	393.16	373.8	351.75
2020	327.96	303.66										

*Fig in LMT

OMSS

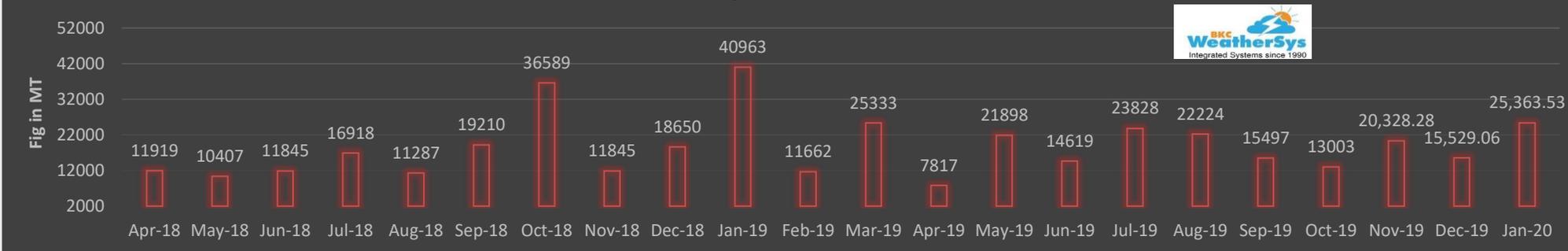
Summary of E-auction of Wheat during 2019-20 (E-auction upto 4th Tender of Nov. 2019)

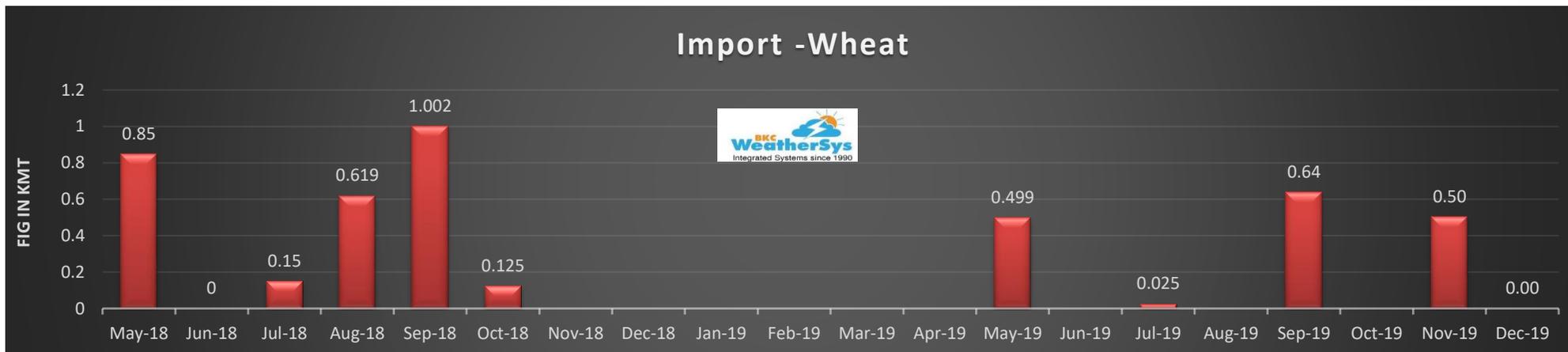
Prepared on: 28.11.2019

	May-19	Jun-19	Jul-19	Aug-19	Sep-19	Oct-19	Nov-19		Nov-19		Progressive Total	
							4th Tender dated 27.11.2019		Qty Offered	Qty Sold	Actual Qty Offered	Qty Sold
	Qty Sold	Qty Sold	Qty Sold	Qty Sold	Qty Sold	Qty Sold	Qty Offered	Qty Sold	Qty Offered	Qty Sold	Actual Qty Offered	Qty Sold
Sale of wheat to Bulk Consumers	500	0	6350	84000	140800	61550	8068120	74650	14158710	223400	8967070	516600
Sale of wheat to state govt.	54600	35900	87350	68000	67400	70750		0		73000		457000
Total	55100	35900	93700	152000	208200	132300	8068120	74650	14158710	296400	8967070	973600
Sale of wheat under Dedicated Movement	0	0	0	0	0	0	683700	0	1226950	0	683700	0
No. of Rakes	0	0	0	0	0	0	258	0	463	0	258	0
Total Quantity sold under OMSS(D)	55100	35900	93700	152000	208200	132300	8751820	74650	15385660	296400	9650770	973600

India Trade Details

Export -Wheat





Procurement

STATEWISE PROCUREMENT OF WHEAT FOR RMS 2020-21

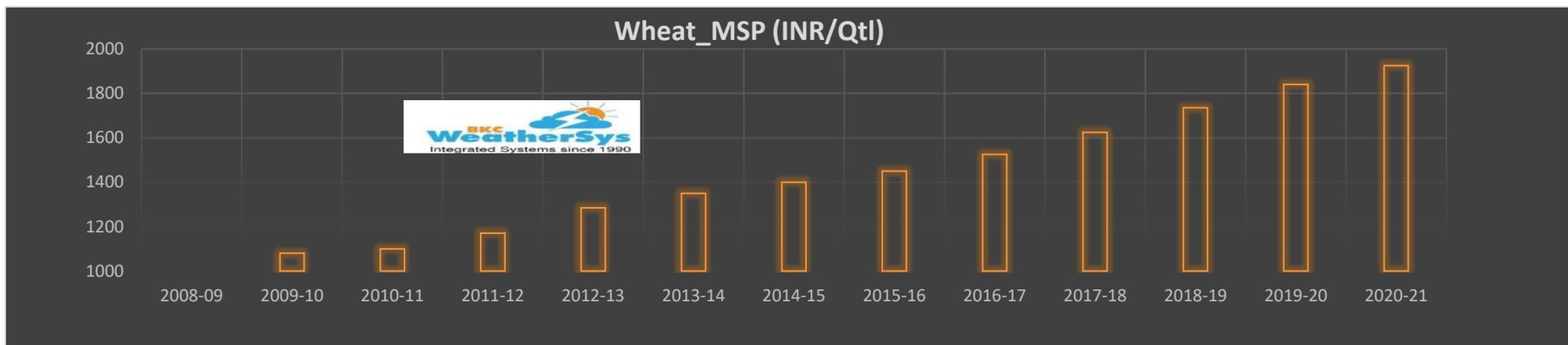
State	Quantity (in LMT)
Punjab	126.68
Haryana	72.41
Uttar Pradesh	22.20
Madhya Pradesh	119.43
Bihar	0.04
Rajasthan	12.61
Uttrakhand	0.32
Chandigarh	0.11
Gujarat	0.25
Himachal Pradesh	0.03

India **354.08**

India Wheat Sowing LY

State	Area Covered (in Ha.)		Y-O-Y %Change
	2018-19	2017-18	
Assam	11000	11000	0
Bihar	2256000	2327000	-3
Chhattisgarh	168000	185000	-9
Gujarat	807000	1076000	-25
Haryana	2516000	2526000	-0.4
Himachal Pradesh	350000	360000	-3
Jammu & Kashmir	244000	293000	-17
Jharkhand	164000	231000	-29
Karnataka	150000	209000	-28
Madhya Pradesh	5911000	5316000	11
Maharashtra	569000	940000	-39
Punjab	3502000	3510000	-0.2
Rajasthan	2825000	3020000	-6
Uttar Pradesh	9913000	9867000	0
Uttrakhand	345000	358000	-4
West Bengal	105000	136000	-23
Others	12000	64000	-81
India	29848000	30429000	-1.9

India Wheat MSP



India Wheat Balance Sheet

Attributes (in 000 Tonnes)	2018-19		2019-20(est.)	
		Base	Upside	Downside
Closing Stock	19537	23120	23351	23004
Area	29848	33021	34118	32328
Yield	3.42	3.30	3.40	3.20
Production	102080	108969	110059	108424
Imports	2.75	0.50	0.51	0.50
Total Availability	121620	132089	133410	131429
Household Consumption	73258	76258	77021	75877
Industrial Consumption	17856	18215	18397	18124
Domestic Consumption	98274	102084	103105	101574
Exports	226	68	69	68

Total Consumption	98500	102152	103174	101641
Ending Stock	23120	29937	30237	29788

Wheat Production Adv. Esti.

Crop	Season	2017-18			2018-19		2019-20	
		4th Adv. Esti.	Final Esti.	Target	4th Adv. Esti.	Target	2nd Adv. Esti.	
Wheat	Rabi	99.7	99.87	102.2	102.19	100.50	106.21	

Fig. in MMT

IGC Wheat

World Wheat Balance Sheet (Fig. MMT)

WHEAT	17/18	18/19	19/20		20/21	
		Estimate	Forecast	Projection		
			27.02	26.03	30.04	
Production	762	732	762	768	764	
Trade	176	168	178	180	177	
Consumption	739	738	748	760	755	
Carryover stocks	271	265	265	283	289	

WASDE WHEAT OUTLOOK

Wheat World Supply & Demand (in '000 MT)							
Attributes	2019-20		% Change (M-O-M)	2018-19	% Change (Y-O-Y)	2017-18	2016-17
	April	March					
Area Harvested	2,16,858	2,16,959	0.0	2,15,482	1	2,18,614	2,22,428
Beginning Stocks	2,78,097	2,77,571	0.2	2,83,687	-2	2,62,785	2,44,953
Production	7,64,463	7,64,493	0.0	7,31,460	5	7,62,884	7,56,276
Imports	1,80,241	1,80,814	-0.3	1,70,538	6	1,81,035	1,79,627
TY Imports	1,80,183	1,80,656	-0.3	1,70,951	6	1,80,088	1,79,729
Total Supply	12,22,801	12,22,878	0.0	11,85,685	3	12,06,704	11,80,856
Exports	1,82,713	1,83,622	-0.5	1,73,543	6	1,82,472	1,83,494
TY Exports	1,83,506	1,84,106	-0.3	1,75,372	5	1,84,000	1,82,436
Feed Dom. Consumption	1,44,259	1,47,912	-2.5	1,39,430	6	1,46,629	1,47,601
FSI Consumption	6,03,049	6,04,206	-0.2	5,94,615	2	5,93,916	5,86,976
Domestic Consumption	7,47,308	7,52,118	-0.6	7,34,045	2	7,40,545	7,34,577
Ending Stocks	2,92,780	2,87,138	2.0	2,78,097	3	2,83,687	2,62,785
Total Distribution	12,22,801	12,22,878	0.0	11,85,685	3	12,06,704	11,80,856
Yield	3.53	3.52	0.3	3.4	4	3.49	3.4

Wheat Production (in '000 MT)							
Country	2019-20		% Change (M-O-M)	2018-19	% Change (Y-O-Y)	2017-18	2016-17
	April	March					
Argentina	19,500	19,500	0	19,500	0	18,500	18,400
Canada	32,350	32,350	0	32,201	0	30,377	32,140
China	1,33,590	1,33,590	0	1,31,430	2	1,34,334	1,33,271
European Union	1,54,000	1,54,000	0	1,36,863	13	1,51,125	1,45,369
India	1,03,600	1,03,600	0	99,870	4	98,510	87,000
Others	1,22,784	1,22,985	0	1,19,448	3	1,22,910	1,35,061
Pakistan	25,600	25,600	0	25,100	2	26,600	25,633

Russia	73,610	73,610	0	71,685	3	85,167	72,529
Turkey	18,000	18,000	0	19,000	-5	21,000	17,250
Ukraine	29,171	29,000	1	25,057	16	26,981	26,791
United States	52,258	52,258	0	51,306	2	47,380	62,832

Wheat India Supply & Demand (in '000 MT)							
Attributes	2019-20		% Change (M-O-M)	2018-19	% Change (Y-O-Y)	2017-18	2016-17
	April	March					
Area Harvested	29,319	29,319	0.0	29,651	-1	30,785	30,220
Beginning Stocks	16,992	16,992	0.0	13,230	28	9,800	14,540
Production	1,03,600	1,03,600	0.0	99,870	4	98,510	87,000
Imports	20	20	0.0	17	18	1,166	5,995
TY Imports	20	20	0.0	18	11	863	6,245
Total Supply	1,20,612	1,20,612	0.0	1,13,117	7	1,09,476	1,07,535
Exports	500	500	0.0	496	1	569	501
TY Exports	500	500	0.0	494	1	517	430
Feed Dom. Consumption	6,000	6,000	0.0	5,000	20	5,000	4,700
FSI Consumption	90,112	92,000	-2.1	90,629	2	90,677	92,534
Domestic Consumption	96,112	98,000	-1.9	95,629	2	95,677	97,234
Ending Stocks	24,000	22,112	8.5	16,992	30	13,230	9,800
Total Distribution	1,20,612	1,20,612	0.0	1,13,117	7	1,09,476	1,07,535
Yield	3.53	3.53	0.0	3.37	5	3.2	2.88

Office:

B2- 1002, Advant Navis Business Park

Sector- 142, Noida

Uttar Pradesh, India

T: +91 1204632504/503

F: +91 1204632511

BKC WeatherSys Pvt Ltd

w: <https://weatherindia.net>, <https://weathersysbkc.com/>

Contact us:

sanjay@weathersysbkc.com

weather@weathersysbkc.com